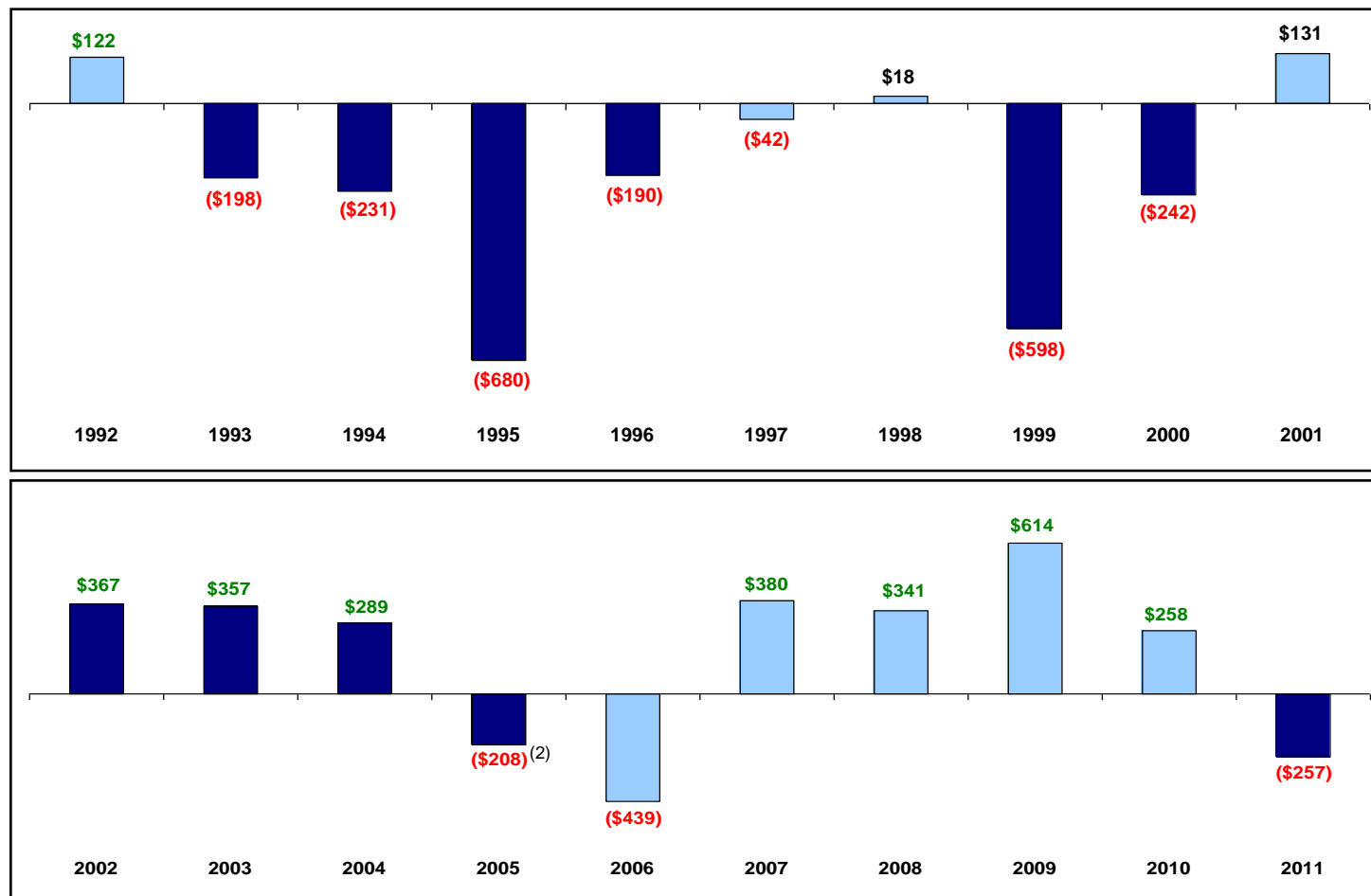


Free Cash Flow History ⁽¹⁾

Significant improvement in free cash flow generation over the past decade due to changes made in business model

(\$ Millions)



Cumulative

1992-2001:
(\$1,910) M

2002-2011:
\$1,702 M

(1) Non-GAAP financial measure; refer to Appendix - Non-GAAP Financial Measures. 1991 - 2004 cash flows presented on an as reported basis and not adjusted for operations discontinued in 2009.

(2) Includes \$176 million payment to the IRS in 2005 related to full resolution of 1998 - 2000 tax period matters.